Getting to the Goal

SHEEO Community of Practice Meeting September 2018



Lumina Foundation



Lumina Foundation

- Independent private foundation
- National focus
- Based in Indianapolis
- Committed to making opportunities for learning beyond high school available to all



To increase the proportion of Americans with degrees, certificates and other high-quality credentials to 60 percent by 2025.



A Stronger Nation Over the Years



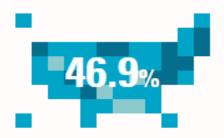


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AVERAGE

certificates have been included in the total of postsecondary

credentials.



- America's Progress
- Tracking Attainment
- Comparing States
- Exploring Race and Ethnicity
- Key Insights

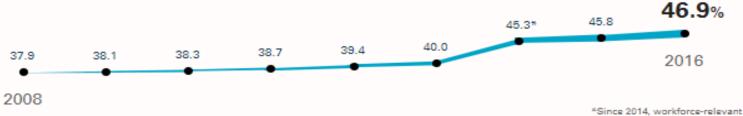
A Message from Lumina's President

Tracking America's progress toward 2025

The nation faces an urgent and growing need for talent. To meet that need, many more people must earn college degrees, workforce certificates, industry certifications and other high-quality credentials. That's why Lumina Foundation works to ensure that, by 2025, **60** percent of Americans hold a credential beyond high school – a quality credential that prepares people for informed citizenship and economic success.

A steady climb

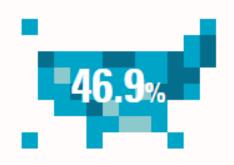
Lumina tracks the post-high school educational attainment of Americans ages 25-64. Since 2008, that figure has increased by **9 percentage points.** That's progress, but it's not enough to reach 60 percent by 2025. Dramatic action is needed to meet the nation's need for talent.



We need a comprehensive system for learning beyond high school – one built on the expectation that every American will earn a credential. It must be a system in which all learning is recognized, however it is obtained; a system that is designed specifically to meet students' needs.

A STRONGER NATION Learning beyond high school builds American talent

US education levels

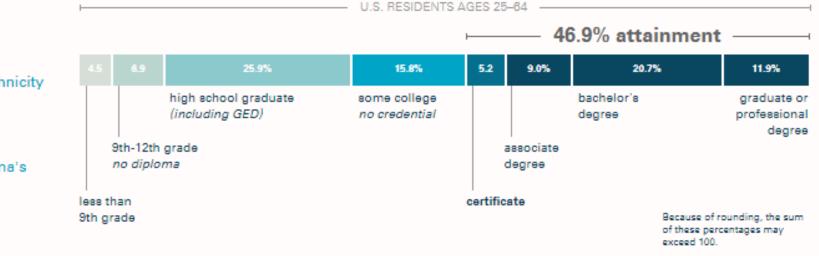


America's Progress

- Tracking Attainment
- Comparing States
- Exploring Race and Ethnicity
- Key Insights
- A Message from Lumina's President

The need for universal post-high school education is rooted in the global shift from an
industrial economy to a knowledge economy. The vast majority of jobs created since the
Great Recession require education beyond high school, and that trend shows no sign of
abating.

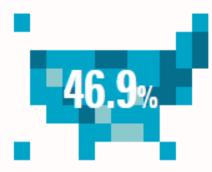
Unfortunately, fewer than half of Americans ages 25-64 hold a credential beyond high school. Still, there is cause for optimism because many of those who lack credentials do hold some college credit or have skills that should be recognized.





A STRONGER NATION

Learning beyond high school builds American talent



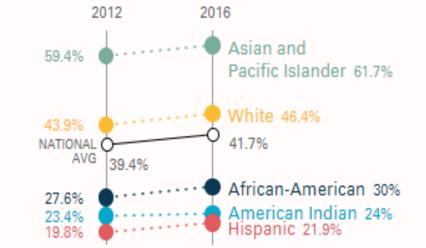
- America's Progress
- Tracking Attainment
- Comparing States
- Exploring Race and Ethnicity
- ✤ Key Insights

A Message from Lumina's President

Factoring in race and ethnicity

Even as the nation makes progress, educational attainment remains unequal across racial and ethnic groups. In our society, where real opportunity depends on learning beyond high school, these persistent inequities harm us all as Americans.

Education beyond high school is key to increasing economic opportunity and social mobility. That's why we know that, to achieve the 60 percent goal, we must close gaps by race, ethnicity, income, and immigration status.

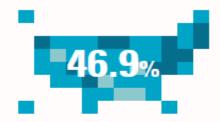


Values above do not include postsecondary certificates, only achievement of associate degree or higher.



Metro Areas

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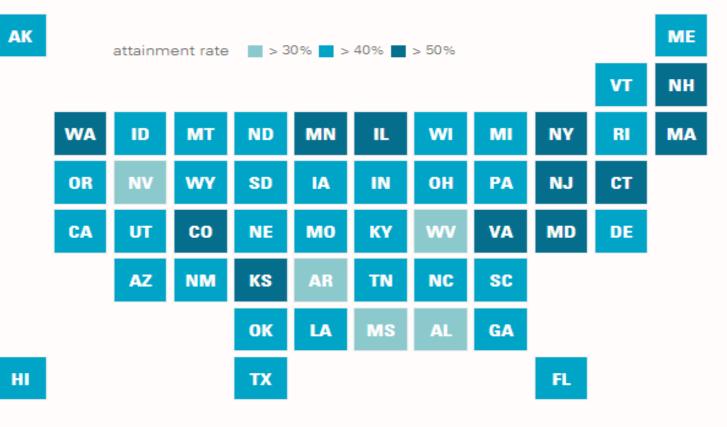


- America's Progress
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State-by-state educational attainment

Among working-age Americans, **the national rate of educational attainment beyond high school is 46.9 percent.** Across states, attainment rates vary widely, but one thing is certain: Every state must improve. So far, **41 states have set attainment goals** that meet Lumina's criteria for rigor and efficacy (i.e., the goal is quantifiable, challenging, long-term, addresses gaps, and is in statute and/or a strategic plan).

Explore each state's attainment rate below. Attainment percentages here reflect workforce certificates along with other post-high school credentials for residents ages 25-64.



A STRONGER NATION

Learning beyond high school builds American talent



- New Mexico's Progress
- Comparing New Mexico Counties
- Exploring Race and Ethnicity in New Mexico
- New Mexico's Metro Areas
- Key Insights

New Mexico's progress toward the goal

By 2025, 60 percent of Americans will need some type of high-quality credential beyond high school. To count toward this important goal, any credential must have clear and transparent learning outcomes that lead to further education and employment. New Mexico's attainment rate is 45 percent, and the state is working toward its attainment goal of 66 percent by 2030.

How New Mexico compares to the nation

New Mexico is making progress in increasing educational attainment, but still lags when compared to the national average.



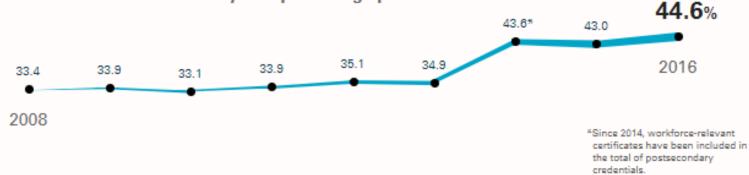
New Mexico's progress



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New Mexico's progress

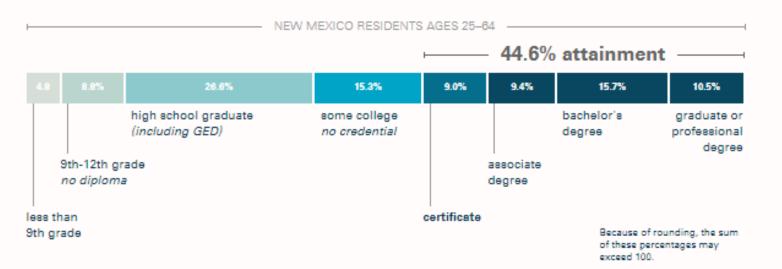
To reach state goals, the state will not only have to maintain current rates of attainment but also significantly increase the number of people who enroll in programs and earn all types of credentials beyond high school. With the inclusion of workforce certificates (beginning in 2014), **New Mexico's overall rate of educational attainment has increased by 11.2 percentage points since 2008.**



STATE

AVERAGE

New Mexico education levels





- New Mexico's Progress
- Comparing New Mexico Counties
- Exploring Race and Ethnicity in New Mexico
- New Mexico's Metro Areas

Torrance

Union

Valencia

Key Insights

Comparing New Mexico Counties

Exploring educational attainment at the local level can be especially helpful to state and local leaders as they work on talent development. For example, by pinpointing counties or regions where attainment lags, resources can be targeted where they're needed most. Conversely, in areas of high attainment, other regions may find practices or processes they can emulate.

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VA

sort by COUNTY NAME VA

POPULATION

Compare degree attainment rates across New Mexico's 33 counties. Attainment is shown here as the percentage of people ages 25-64 with at least an associate degree.*

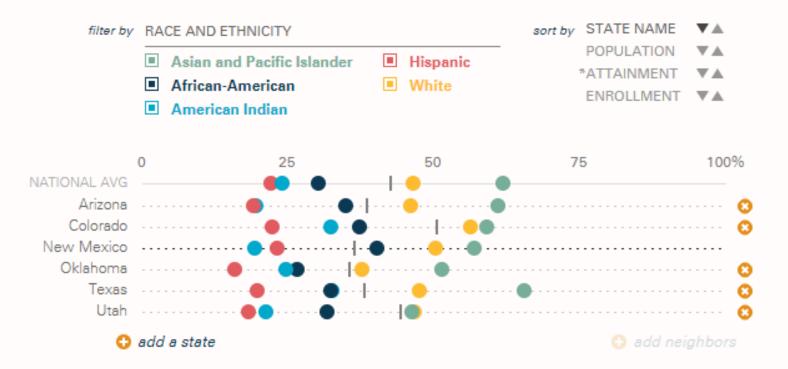
*ATTAINMENT VA 37.1% 41.2% 21.7% 29.8% 30.7% 36.1% 33.5% 28.7% 26.5% Doña Ana Eddy Curry Bernalillo Catron Chaves Cibola Colfax De Baca Grant 74.8% 35.0% 21.9% 29.9% 26.0% 20.9% 20.1% 25.1% 28.3% Harding Hidalgo Los Ala... Guadal... Lincoln Luna McKinley Mora Lea Otero 26.4% 44.4% 35.7% 24.5% 30.2% 25.4% 39.4% 26.3% 29.5% 22.8% Rio Arri... Roosevelt San Juan San Mi... Sandoval Santa Fe Sierra Taos Quay Socorro 29.89 25.2% 23.0%

Counties

- Exploring Race and Ethnicity in New Mexico
- New Mexico's Metro Areas
- Key Insights

A growing proportion of today's learners are African-American, Hispanic, and American Indian; and data show persistent and troubling gaps between their attainment levels and those of their white peers. Addressing these gaps – and expanding post-high-school learning opportunities for all – is essential to reducing the inequality that influences much of American life.

Explore **New Mexico's attainment rates across five racial and ethnic groups,** and see how it performs relative to other states. Attainment is shown here as the percentage of residents, ages 25-64 with at least an associate degree.*



A STRONGER NATION

Learning beyond high school builds American talent

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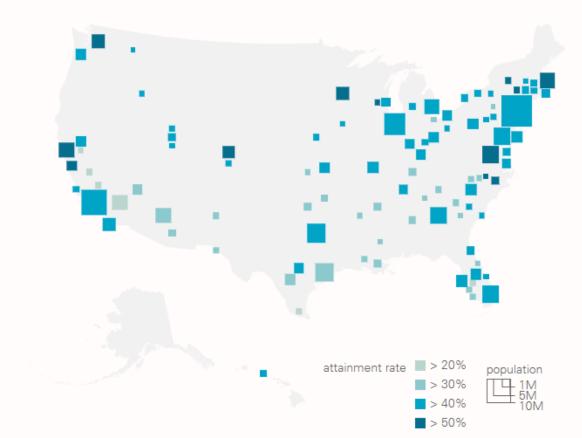


- Prime Drivers of the 60% Goal
- → Comparing Metro Areas
- → Key Insights

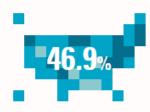
Metro areas are drivers of the 60% goal

The national rate of educational attainment beyond high school is 46.9 percent. However, it is the nation's population centers – the so-called **Metropolitan Statistical Areas (MSAs)** – that truly drive progress. By looking closely at attainment in the nation's **100 most populous metro areas**, we can identify trends and trouble spots that can help shape the work to build America's talent.

Percentages here show the proportion of residents, ages 25-64, with at least an associate degree.







- Prime Drivers of the 60% Goal
- ➡ Comparing Metro Areas
- Key Insights

Comparing metro areas

Eight of every 10 Americans now live in cities or suburbs. To reach the 60 percent attainment goal, we must focus on these regions, if only because they contain most of our nation's students. But it's not just a numbers game. The fact is, metro areas are fertile ground for the kinds of local collaborations that boost attainment.

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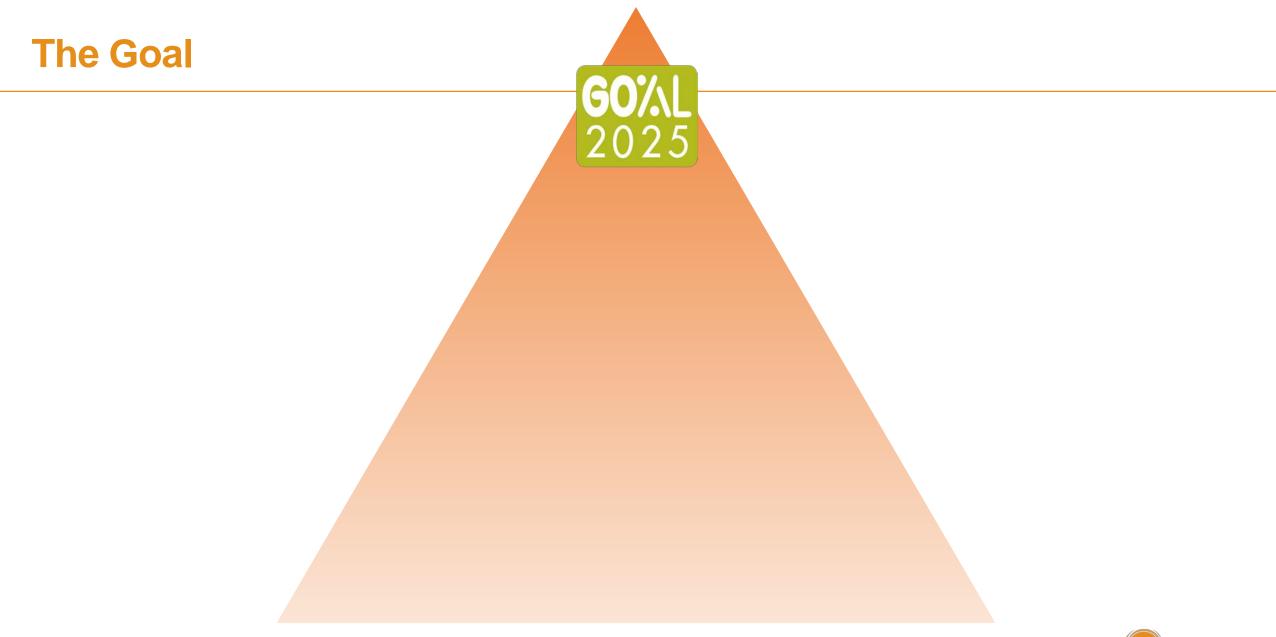
Compare degree attainment across the 100 most populous U.S. metro areas. Attainment is shown here as the percentage of Americans ages 25-64 with at least an associate degree.*

							sort by	METRO NA POPULAT *ATTAINM	ION VA
41.4%	51.0%	39.4%	40.6%	45.7%	34.5%	49.4%	22.7%	47.4%	34.8%
Akron	Albany	Albuqu	Allento	Atlanta	August	Austin	Bakersf	Baltimo	Baton
39.4 %	40.8%	56.2 %	55.2%	46.6 %	34.7%	44.5%	44.3%	35.5%	46.0%
Birmin	Boise C	Boston	Bridge	Buffalo	Саре С	Charles	Charlot	Chattan	Chicag
42.9 %	41.4%	49.1%	42.5 %	45.1%	40.9%	40.1%	33.4%	50.4%	49.6%
Cincinn	Clevela	Colora	Columbia	Colum	Dallas	Dayton	Deltona	Denver	Des Mo
40.9 %	54.4%	31.6%	28.0 %	42.4%	38.4%	39.0 %	41.7%	49.2 %	46.5%
Detroit	Durha	El Paso	Freeno	Grand	Greens	Greenv	Harrisb	Hartfor	Honolu
38.7%	43.0 %	39.5 %	40.5%	45.2 %	38.0 %	29.2 %	30.6 %	37.9 %	40.6%
Housto	Indiana	Jackson	Jackso	Kansas	Knoxville	Lakelan	Las Ve	Little R	Los An
38.5 %	57.4%	23.9 %	35.5%	41.8%	45.5%	53.3 %	42.5 %	44.3%	35.8%
Louisvil	Madison	McAlle	Memphis	Miami	Milwau	Minnea	Nashvil	New H	New Or
48.1%	38.2 %	41.1%	37.9 %	46.3 %	42.7 %	41.4%	42.0 %	45.5%	39.2 %
New Y	North P	Ogden	Oklaho	Omaha	Orland	Oxnard	Palm B	Philade	Phoeni
48.1%	47.2 %	42 .0%	49.6 %	56.0%	43.8 %	28.2 %	48.2 %	42.5 %	41.9%
Pittebur	Portlan	Provide	Provo-	Raleigh	Richmo	Riversi	Roches	Sacram	Salt La



How do we get there?







The Numbers

- Create a model to get to 60% by 2025 based on all credentials (degrees, certificates and other high quality credentials)
- Reduce attainment gaps
- Use nationally available data
- Produce annual targets by race/ethnicity and age for:
 - Enrollment
 - Persistence
 - Completion
 - Attainment





Estimated Population in the US in 2025: 175,664,097*

*Those 25-64



The Numbers

Estimated Population in the US in 2025:

175,664,097

60% =

105,398,458*

*Those 25-64





Estimated Population in 2025: 175,664,097

60% of the Population: 105,398,458

of Credentials in 2025

Current degree holders 18-54 57,377,508

Current certificate holders 18-54 7,415,582

New credentials by 2025 24,192,719

2025 Credential Holders

88,985,808 (50.7%)



So how many additional credentials must be produced to reach Goal 2025?

105,398,548

- 88,985,808

=16,412,650



Total 25-64 year olds in 2025

Total 25-64 year olds with a degree or high-quality certificate in 2025

Total opportunity population

- 89.0 million = 86.7 million

175.7 million



The Plan: The Opportunity Populations

Who makes up the 86.7 M?

Traditional-Aged Students

Students between the ages of 16 and 24

• Returning Adult Students

18.6M

43.8M

24.2M

Adults who have attended college but not obtained a degree or other credential

Adults with No Postsecondary Education

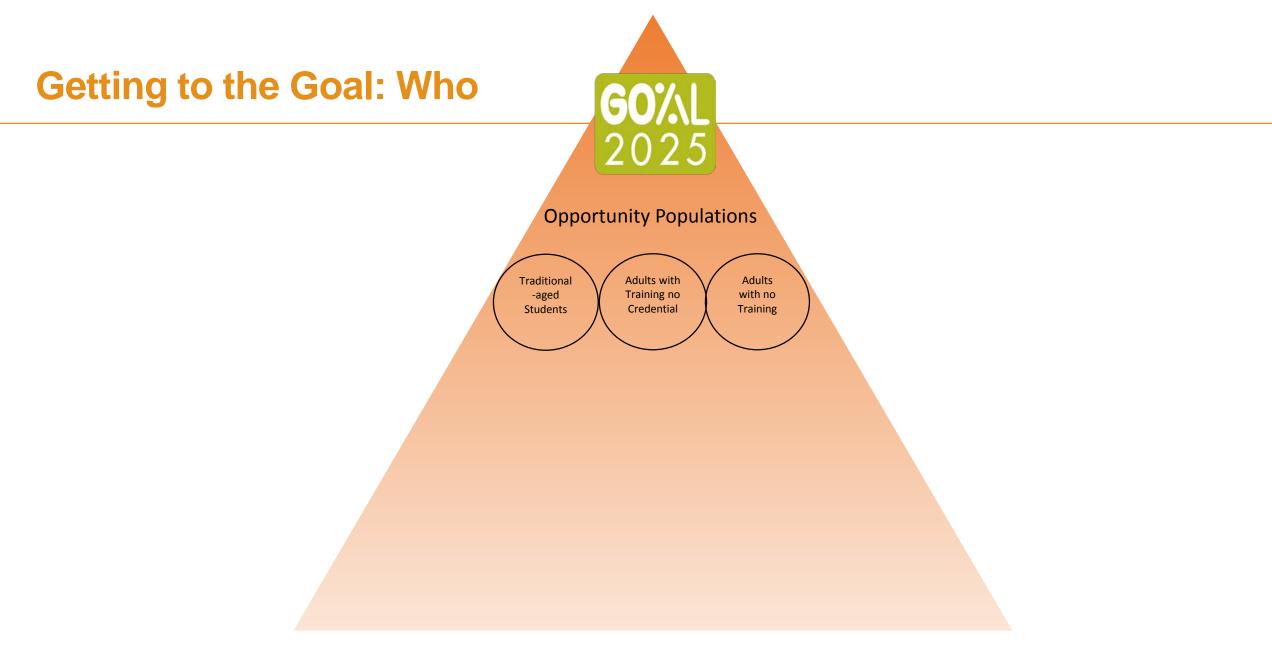
Adults with no recognized postsecondary education beyond high school



The Plan: The Target Populations

2025 Goal	105,400,000
Credential Holders in 2025	89,000,000
Additional Traditional-Aged	4,800,000 (20%)
Additional Returning Adults	6,100,000 (33%)
Additional Adults No Recognized Training or Credential	5,500,000 (13%)
Recognized Credentials by 2025	105,400,000







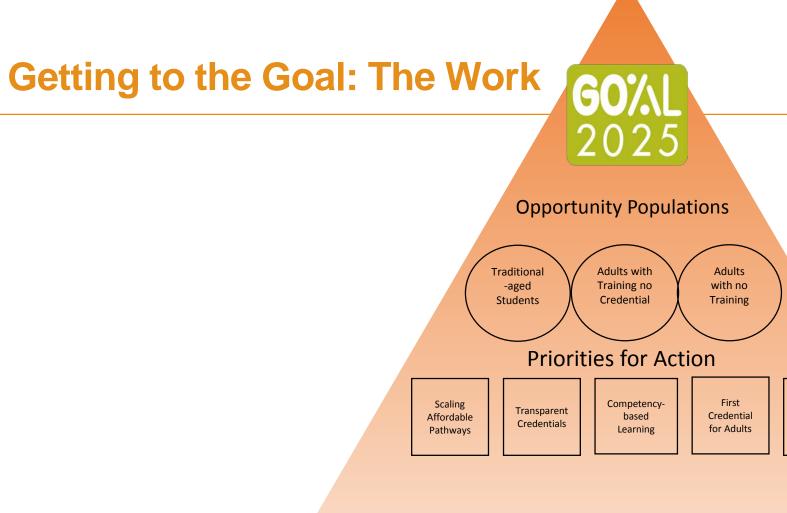
The Plan: Priorities for Action (PFAs)

- Student Success
- Transparent Credentials
- Competency-Based Learning
- First Credentials for Adults
- Quality Assurance









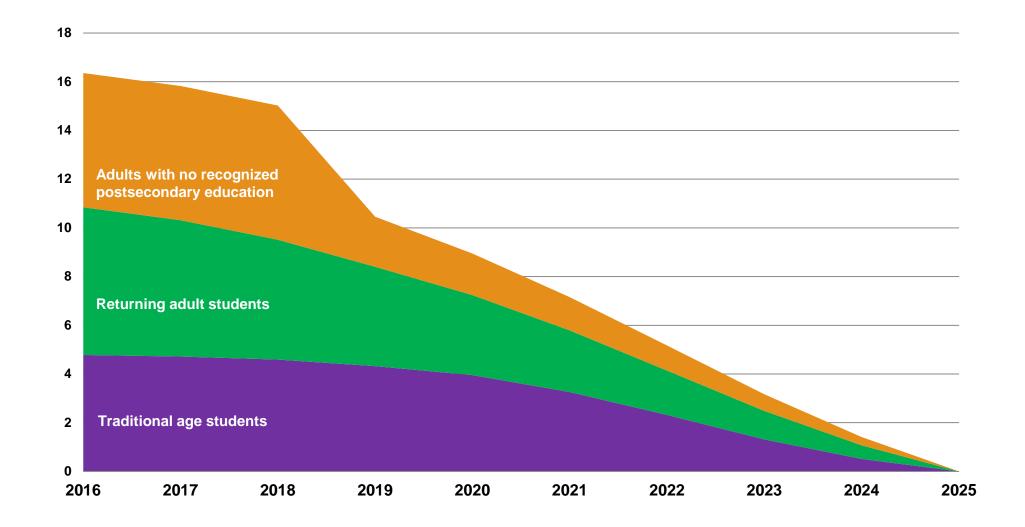
Federal Policy; Finance; International Engagement; Learning Infrastructure; Lumina Impact Ventures; Metrics; Quality Assurance; Research; Stakeholder Engagement; State Policy; Strategic Communications; Talent Pathways; Worker/Employer Engagement

Quality

Assurance

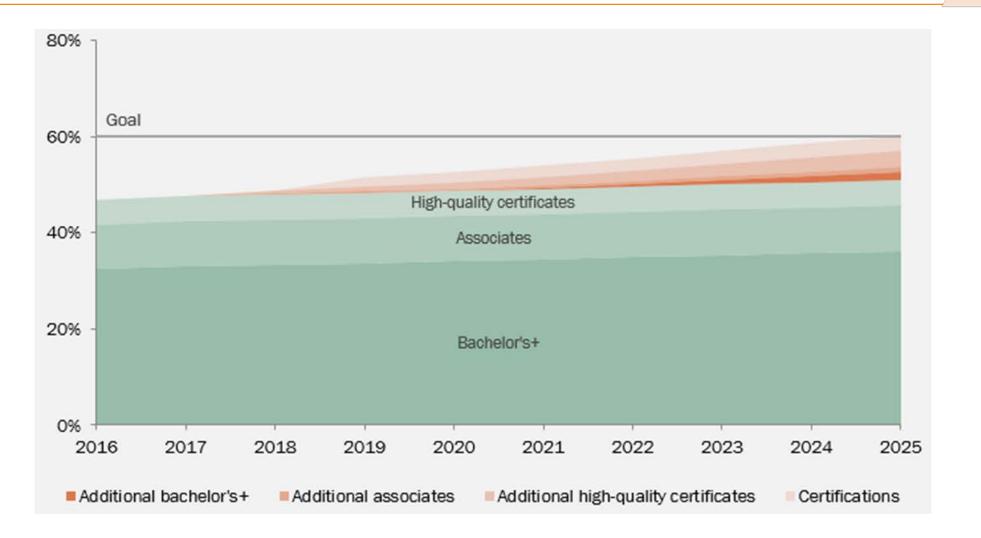


Roadmap to Goal 2025: Reducing the 16.4M



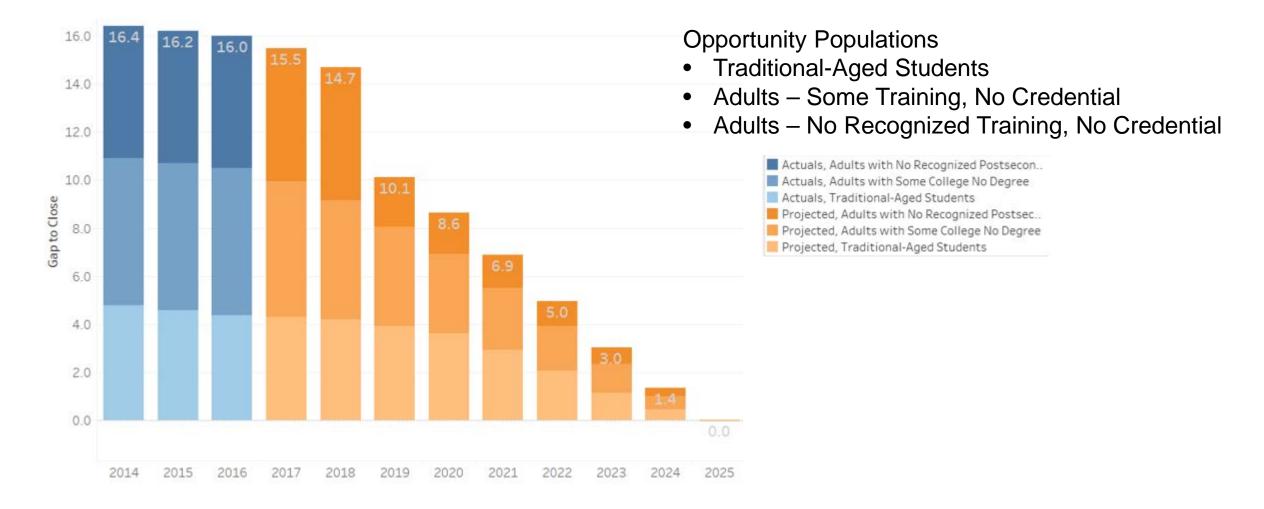


Projected Postsecondary Attainment





Opportunity Populations





Coming Attractions

- Progression Metrics (Enrollment, Persistence, Completion)
- Role of Nondegree Credentials: Certifications, Apprenticeships, etc.
- Predictive Model for States



LUMINA FOUNDATION STRATEGIC PLAN FOR 2017-20

Priorities for Action	Opportunity Populations	Goal 2025							
2017-20	Ву 2020	Ву 2025							
Scaling Affordable Pathways A system for learning beyond high school that assures equitable access to affordable pathways to quality credentials. Transparent Credentials A new, national system of transparent, quality credentials exists in which learning is recognized	Increase credential attainment by 5.9 million above current rates Increase the attainment rate from 45.3% to 51.2% among Americans ages 25 to 64 Increase the attainment rate from 47.2% to 53.3% among Americans ages 25 to 34	Increase attainment by 16.4 million high-quality credentials above current rates to reach an attainment rate of 60%							
however it occurs, offering every American a chance for a better life.	Ву 2020	By 2025							
Competency-Based Learning A national expansion of competency-based learning takes place that recognizes measuring academic	500,000 more degrees and certificates to traditional students ages 18 to 24	Increase attainment among traditional students ages 18 to 24 by 4.8 million							
progress based on demonstrations of what students know and can do.	Ву 2020	By 2025							
First Credential for Adults Pathways to initial credentials – including workforce certificates and industry certifications – exist for adults	2 million more degrees and certificates to adults who have some education beyond high school but no credentials	Increase attainment among adults with some education beyond high school but no credential by 6.1 million							
who have not yet pursued education beyond high school.	By 2020	By 2025							
Quality Assurance An integrated quality assurance system is in place for credentialed learning beyond high school that is rooted in measuring student outcomes and enabling responsible innovation.	3.4 million more certificates and certifications to adults who have no recognized credential beyond high school	Increase attainment among adults who have no recognized credential beyond high school by 5.5 million							