Getting to the Attainment Goal: A Predictive Model Approach

SHEEO Community of Practice Meeting January 2019



Lumina Foundation

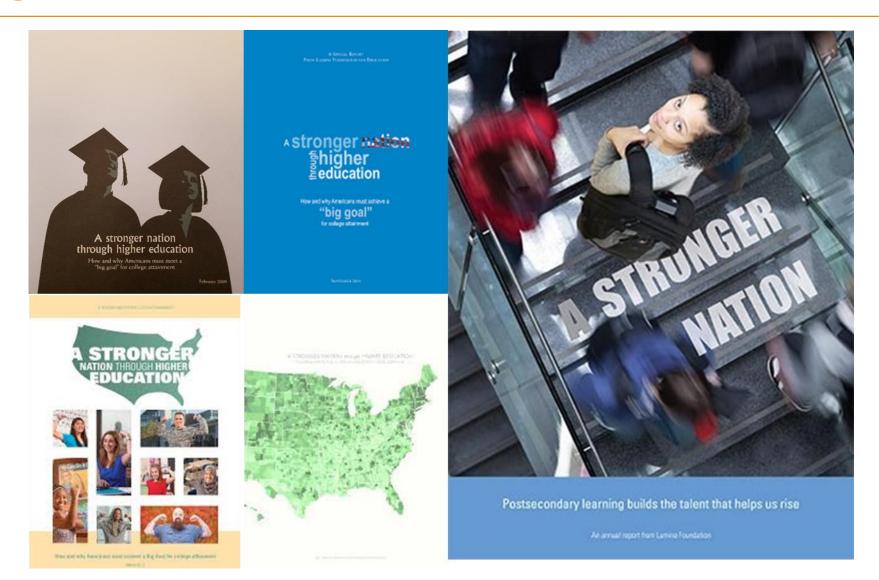
- Independent private foundation
- National focus
- Based in Indianapolis
- Committed to making opportunities for learning beyond high school available to all



To increase the proportion of Americans with degrees, certificates and other high-quality credentials to 60 percent by 2025.



A Stronger Nation Over the Years





Learning beyond high school builds American talent





A steady climb

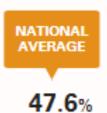
38.1

37.9

2008

Lumina tracks the post-high school educational attainment of Americans ages 25-64. Since 2008, that figure has increased by **9 percentage points.** That's progress, but it's not enough to reach 60 percent by 2025. Dramatic action is needed to meet the nation's need for talent.

39.4



46.9

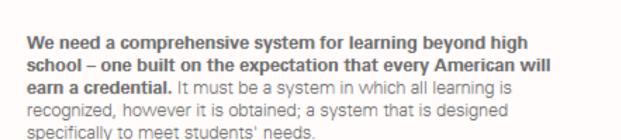
45.8

45.3*

40.0

- America's Progress
- Tracking Attainment
- Comparing States
- Exploring Race and Ethnicity
- Key Insights

A Message from Lumina's President



38.7

38.3

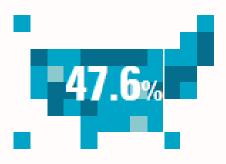
Since 2014, workforce-relevant certificates have been included in the total of postsecondary credentials.

2017

Learning beyond high school builds American talent

America's Progress		Predictive Tool	
Nation	States	Metro Areas	Downloads

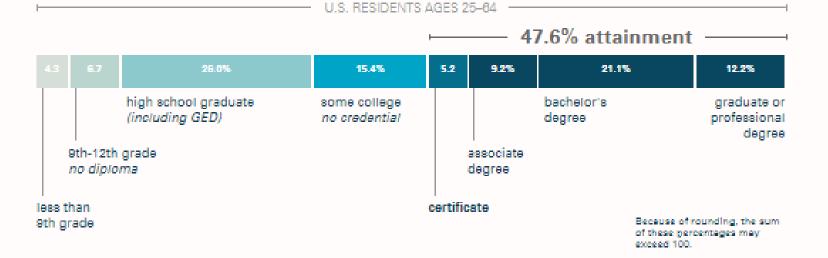
US education levels



The need for universal post-high school education is rooted in the global shift from an industrial economy to a knowledge economy. The vast majority of jobs created since the Great Recession require education beyond high school, and that trend shows no sign of abating.

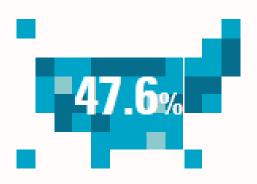
Unfortunately, fewer than half of Americans ages 25-64 hold a credential beyond high school. Still, there is cause for optimism because many of those who lack credentials do hold some college credit or have skills that should be recognized.

- America's Progress
- Tracking Attainment
- Comparing States
- Exploring Race and Ethnicity
- Key Insights
- A Message from Lumina's President



Learning beyond high school builds American talent

America's F	Progress	Predictive Tool	
Nation	States	Metro Areas	

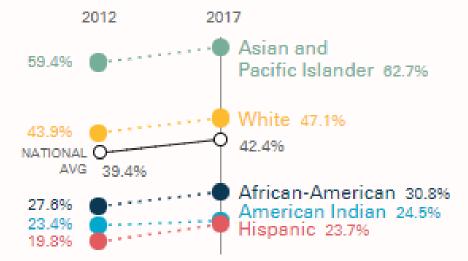


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Factoring in race and ethnicity

Even as the nation makes progress, educational attainment remains unequal across racial and ethnic groups. In our society, where real opportunity depends on learning beyond high school, these persistent inequities harm us all as Americans.

Education beyond high school is key to increasing economic opportunity and social mobility. That's why we know that, to achieve the 60 percent goal, we must close gaps by race, ethnicity, income, and immigration status.



Values above do not include postsecondary certificates, only achievement of associate degree or higher.

 A Message from Lumina's President

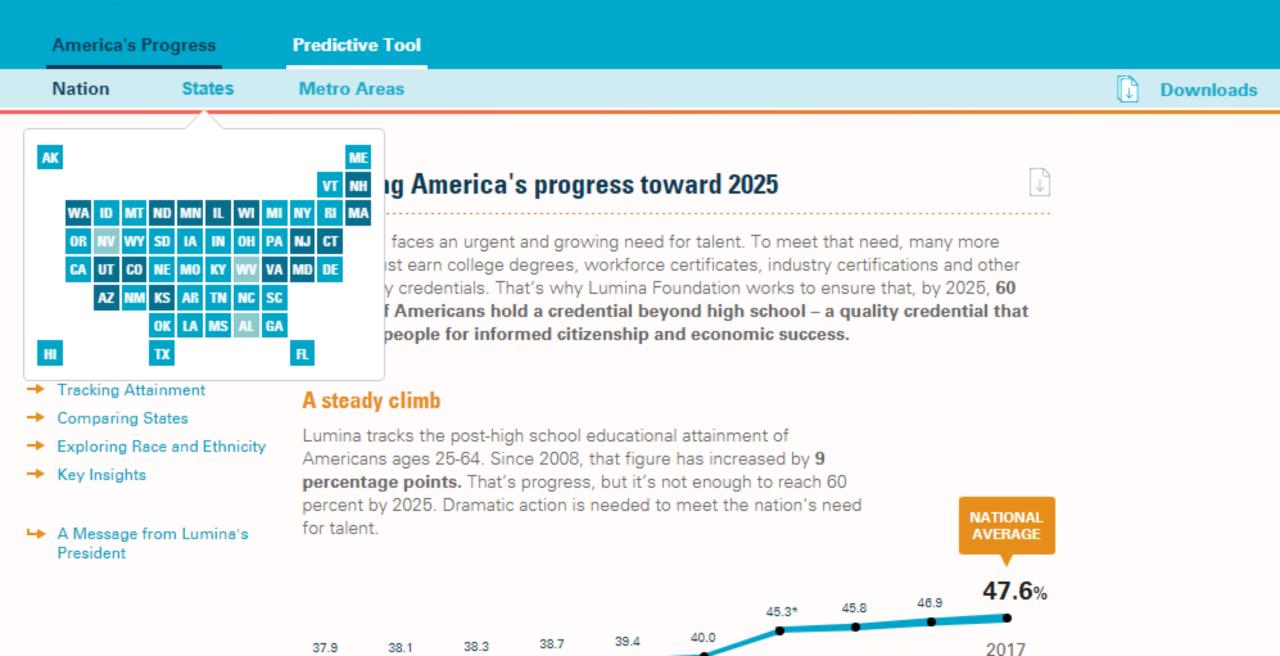
State-by-state educational attainment

Among working-age Americans, **the national rate of educational attainment beyond high school is 46.9 percent**. Across states, attainment rates vary widely, but one thing is certain: Every state must improve. So far, **41 states have set attainment goals** that meet Lumina's criteria for rigor and efficacy (i.e., the goal is quantifiable, challenging, long-term, addresses gaps, and is in statute and/or a strategic plan).

Explore each state's attainment rate below. Attainment percentages here reflect workforce certificates along with other post-high school credentials for residents ages 25-64.



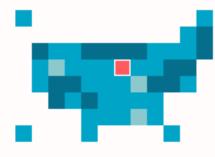
Learning beyond high school builds American talent



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Learning beyond high school builds American talent

America's Progress		Predictive Tool	
Nation	States	Metro Areas	Downloads



- ➔ Indiana's Progress
- Comparing Indiana Counties
- Exploring Race and Ethnicity in Indiana
- Indiana's Metro Areas
- Key Insights

Indiana's progress toward the goal

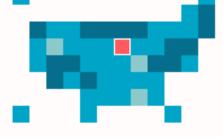
By 2025, 60 percent of Americans will need some type of high-quality credential beyond high school. To count toward this important goal, any credential must have clear and transparent learning outcomes that lead to further education and employment. **Indiana's attainment rate is 43 percent, and the state is working toward its attainment goal of 60 percent by 2025.**

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How Indiana compares to the nation

Indiana is making progress in increasing educational attainment, but still lags when compared to the national average.





- Indiana's Progress
- Comparing Indiana Counties
- Exploring Race and Ethnicity in Indiana
- ➡ Indiana's Metro Areas
- Key Insights

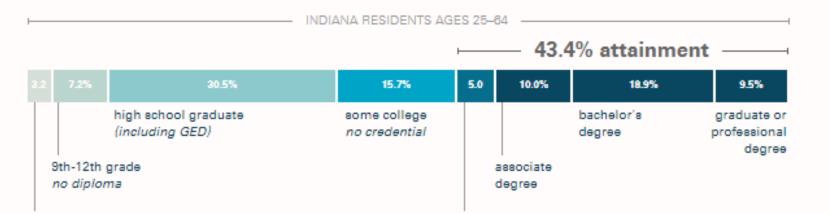
Indiana's progress

To reach state goals, the state will not only have to maintain current rates of attainment but also significantly increase the number of people who enroll in programs and earn all types of credentials beyond high school. With the inclusion of workforce certificates (beginning in 2014), **Indiana's overall rate of educational attainment has increased by 10.0 percentage points since 2008.**



STATE

Indiana education levels





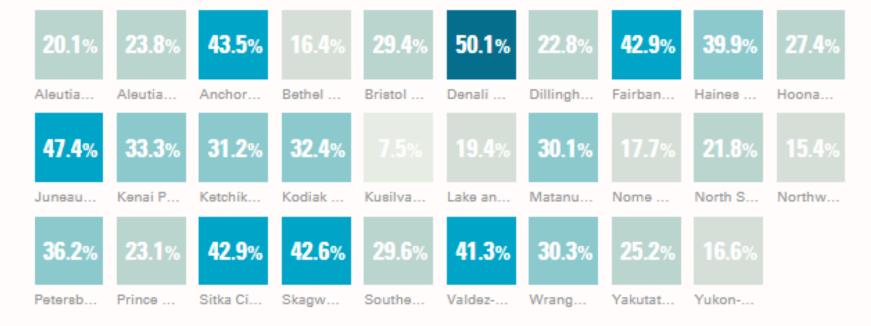
- Alaska's Progress
- Comparing Alaska boroughs and census areas
- Exploring Race and Ethnicity in Alaska
- Key Insights

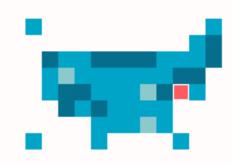
Comparing Alaska boroughs and census areas

Exploring educational attainment at the local level can be especially helpful to state and local leaders as they work on talent development. For example, by pinpointing counties or regions where attainment lags, resources can be targeted where they're needed most. Conversely, in areas of high attainment, other regions may find practices or processes they can emulate.

Compare degree attainment rates across Alaska's 29 boroughs and census areas. Attainment is shown here as the percentage of people ages 25-64 with at least an associate degree.*

- sort by NAME 🛛 🔻 🛦
 - POPULATION VA
 - *ATTAINMENT VA



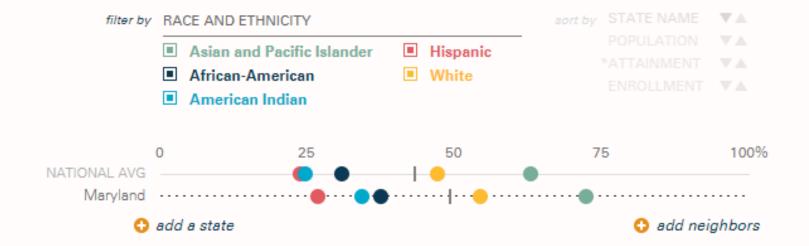


- Maryland's Progress
- Comparing Maryland Counties
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Results by race and ethnicity in Maryland

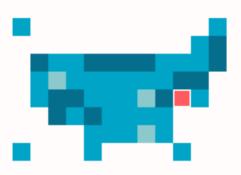
A growing proportion of today's learners are African-American, Hispanic, and American Indian; and data show persistent and troubling gaps between their attainment levels and those of their white peers. Addressing these gaps – and expanding post-high-school learning opportunities for all – is essential to reducing the inequality that influences much of American life.

Explore **Maryland's attainment rates across five racial and ethnic groups,** and see how it performs relative to other states. Attainment is shown here as the percentage of residents, ages 25-64 with at least an associate degree.*





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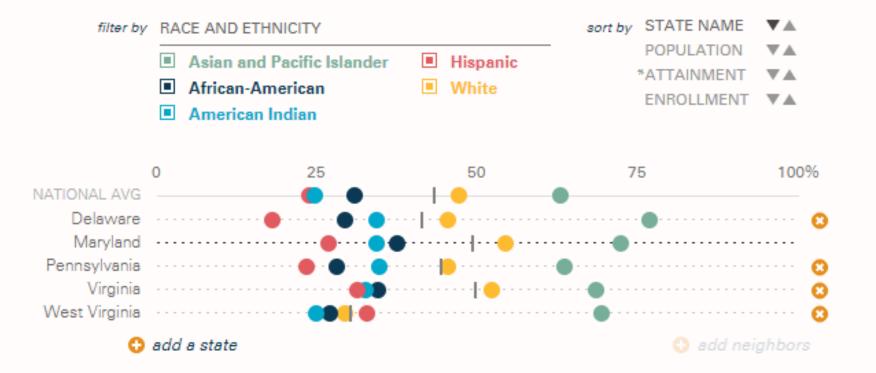


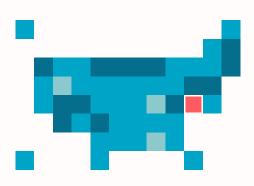
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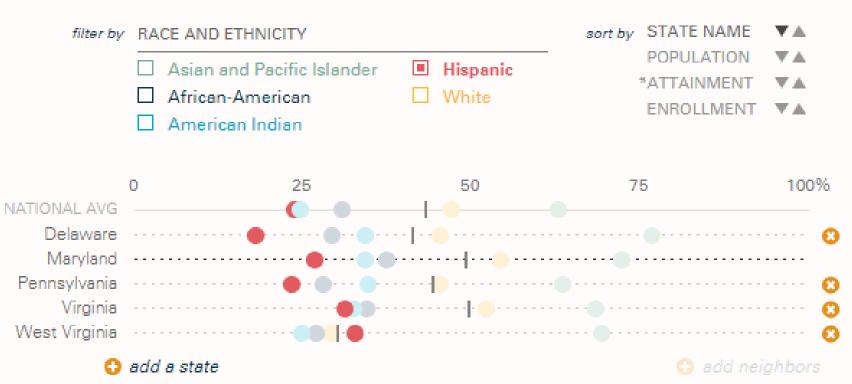
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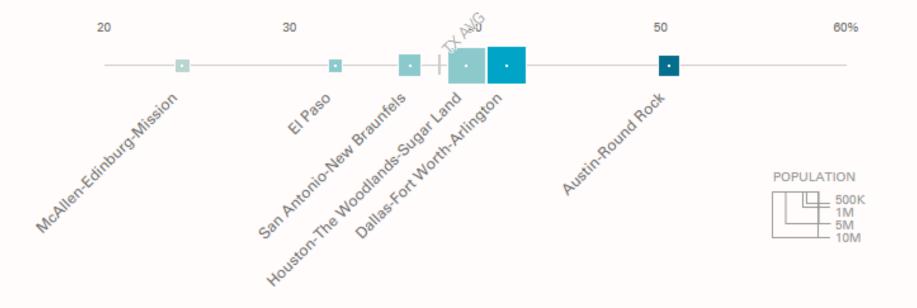
- Texas' Progress
- Comparing Texas Counties
- Exploring Race and Ethnicity in Texas
- ➡ Texas' Metro Areas
- Key Insights

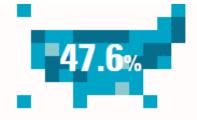
Texas' metro areas

Metropolitan areas are important talent hubs, because the majority of the nation's population lives within these areas.

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Explore attainment rates in Texas' **Metropolitan Statistical Areas (MSAs)**. Attainment is shown here as the percentage of residents, ages 25-64, with at least an associate degree.





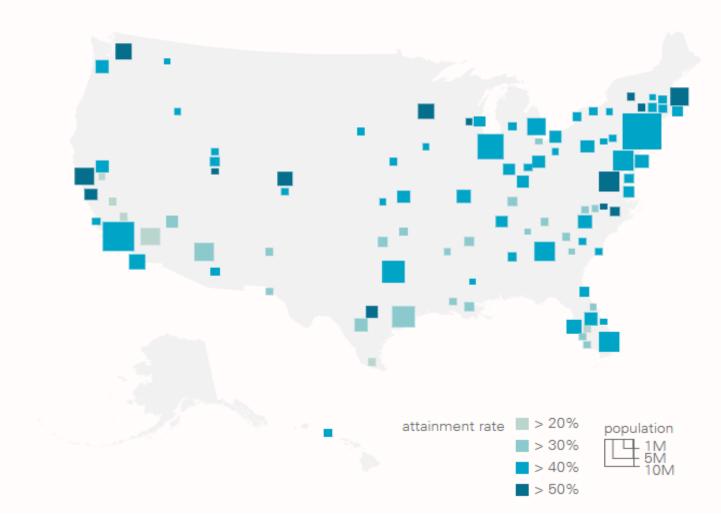
- Prime Drivers of the 60% Goal
- ➡ Comparing Metro Areas
- Key Insights

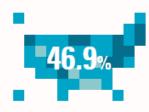
Metro areas are drivers of the 60% goal

The national rate of educational attainment beyond high school is 47.6 percent. However, it is the nation's population centers – the so-called **Metropolitan Statistical Areas (MSAs)** – that truly drive progress. By looking closely at attainment in the nation's **100 most populous metro areas**, we can identify trends and trouble spots that can help shape the work to build America's talent.

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Percentages here show the proportion of residents, ages 25-64, with at least an associate degree.





- Prime Drivers of the 60% Goal
- ➡ Comparing Metro Areas
- Key Insights

Comparing metro areas

Eight of every 10 Americans now live in cities or suburbs. To reach the 60 percent attainment goal, we must focus on these regions, if only because they contain most of our nation's students. But it's not just a numbers game. The fact is, metro areas are fertile ground for the kinds of local collaborations that boost attainment.

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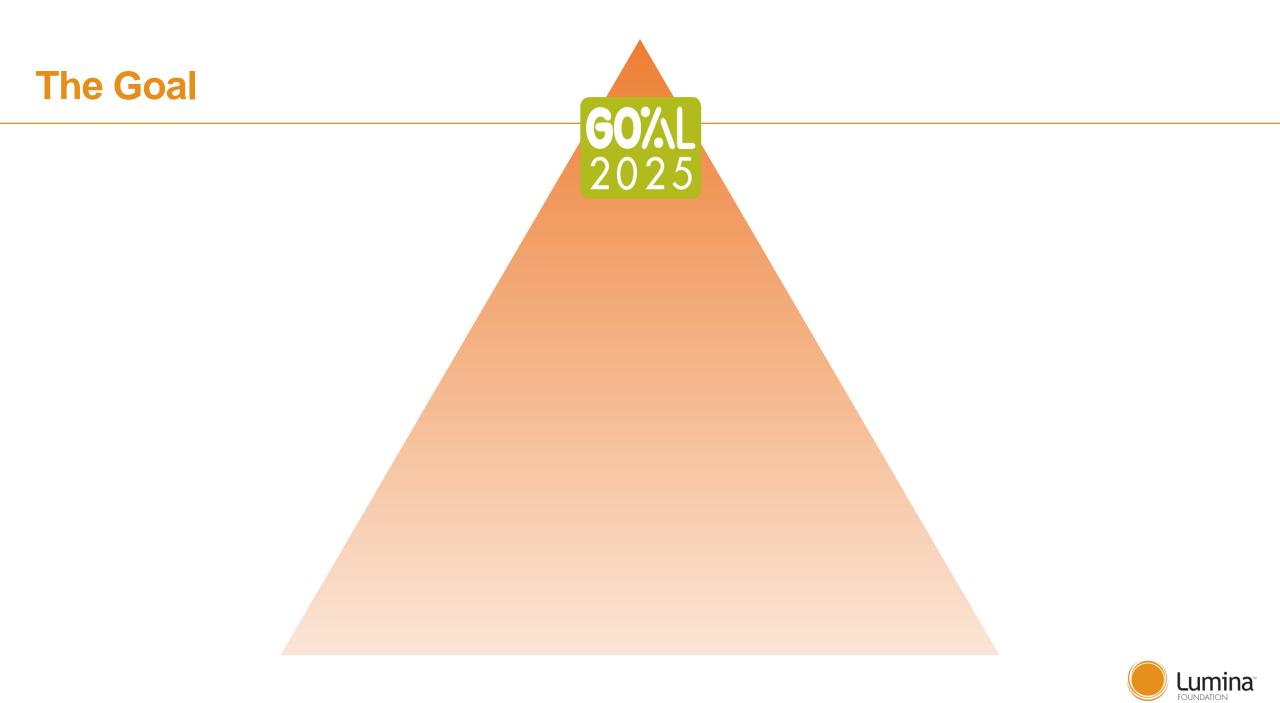
Compare degree attainment across the 100 most populous U.S. metro areas. Attainment is shown here as the percentage of Americans ages 25-64 with at least an associate degree.*

							sort by	METRO NA POPULATI *ATTAINM	ION VA
41.4%	51.0%	39.4%	40.6%	45.7%	34.5%	49.4%	22.7%	47.4%	34.8%
Akron	Albany	Albuqu	Allento	Atlanta	August	Austin	Bakersf	Baltimo	Baton
39.4%	40.8 %	56.2 %	55.2 %	46.6 %	34.7%	44.5%	44.3%	35.5%	46.0%
Birmin	Boise C	Boston	Bridge	Buffalo	Саре С	Charles	Charlot	Chattan	Chicag
42.9 %	41.4%	49.1%	42.5 %	45.1%	40.9%	40.1%	33.4%	50.4%	49.6%
Cincinn	Clevela	Colora	Columbia	Colum	Dallas	Dayton	Deltona	Denver	Des Mo
40.9 %	54.4%	31.6%	28.0 %	42.4 %	38.4%	39.0 %	41.7%	49.2 %	46.5%
Detroit	Durha	El Paso	Freeno	Grand	Greens	Greenv	Harrisb	Hartfor	Honolu
38.7%	43.0%	39.5 %	40.5%	45.2 %	38.0%	29.2 %	30.6%	37.9%	40.6%
Housto	Indiana	Jackson	Jackso	Kansas	Knoxville	Lakelan	Las Ve	Little R	Los An
38.5%	57.4%	23.9%	35.5%	41.8%	45.5%	53.3%	42.5 %	44.3%	35.8%
Louisvil	Madison	McAlle	Memphis	Miami	Milwau	Minnea	Nashvil	New H	New Or
48.1%	38.2 %	41.1%	37.9 %	46.3 %	42.7 %	41.4%	42.0 %	45.5 %	39.2 %
New Y	North P	Ogden	Oklaho	Omaha	Orland	Oxnard	Palm B	Philade	Phoeni
48.1%	47.2 %	42 .0%	49.6 %	56.0%	43.8 %	28.2 %	48.2 %	42.5 %	41.9%
Pittebur	Portlan	Provide	Provo-	Baleigh	Bichmo	Riversi	Roches	Sacram	Salt La



How do we get there?





The Numbers

- Create a model to get to 60% by 2025 based on all credentials (degrees, certificates and other high quality credentials)
- Reduce attainment gaps
- Use nationally available data
- Produce annual targets by race/ethnicity and age for:
 - Enrollment
 - Persistence
 - Completion
 - Attainment



Estimated Population in the US in 2025: 175,664,097*

*Those 25-64



The Numbers

Estimated Population in the US in 2025:

175,664,097

60% =

105,398,458*

*Those 25-64





Estimated Population in 2025: 175,664,097

60% of the Population: 105,398,458

of Credentials in 2025

Current degree holders 18-54 57,377,508

Current certificate holders 18-54 7,415,582

New credentials by 2025 24,192,719

2025 Credential Holders

88,985,808 (50.7%)



So how many additional credentials must be produced to reach Goal 2025?

105,398,548

- 88,985,808

=16,412,650



Total 25-64 year olds in 2025

Total 25-64 year olds with a degree or high-quality certificate in 2025

Total opportunity population

- 89.0 million = 86.7 million

175.7 million



The Plan: The Opportunity Populations

Who makes up the 86.7 M?

Traditional-Aged Students

Students between the ages of 16 and 24

Returning Adult Students

18.6M

24.2M

Adults who have attended college but not obtained a degree or other credent

Adults with No Postsecondary Education

43.8M

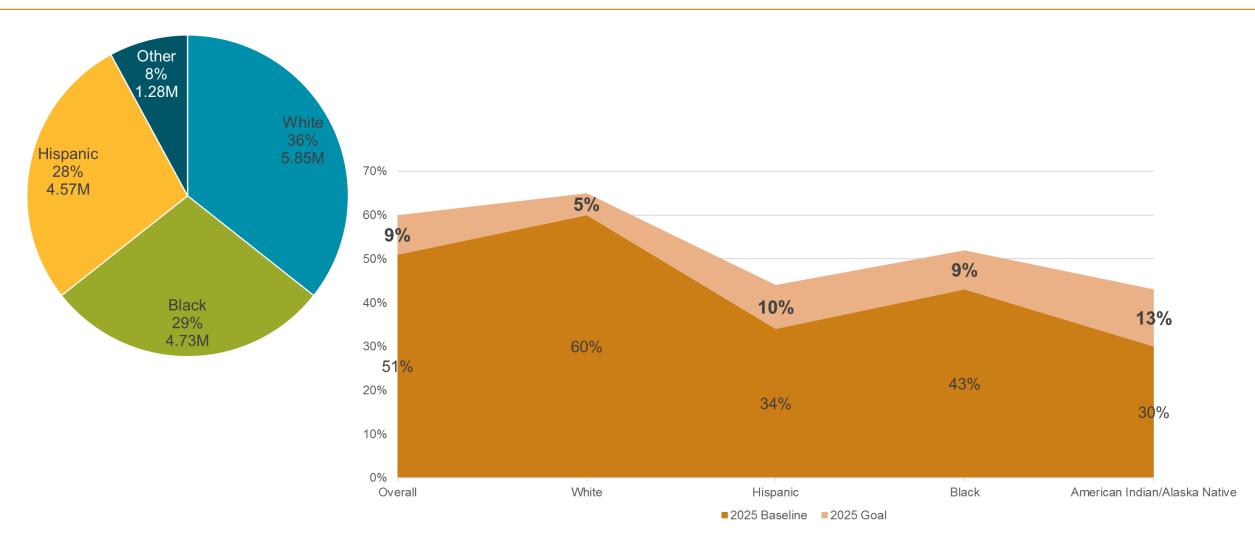
Adults with no recognized postsecondary education beyond high school

The Plan: The Target Populations

2025 Goal	105,400,000
Credential Holders in 2025	89,000,000
Additional Traditional-Aged	4,800,000 (20%)
Additional Returning Adults	6,100,000 (33%)
Additional Adults No Recognized Training or Credential	5,500,000 (13%)
Recognized Credentials by 2025	105,400,000

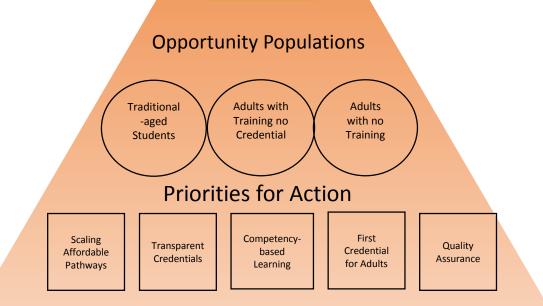


Reducing Racial/Ethnic Attainment Gaps





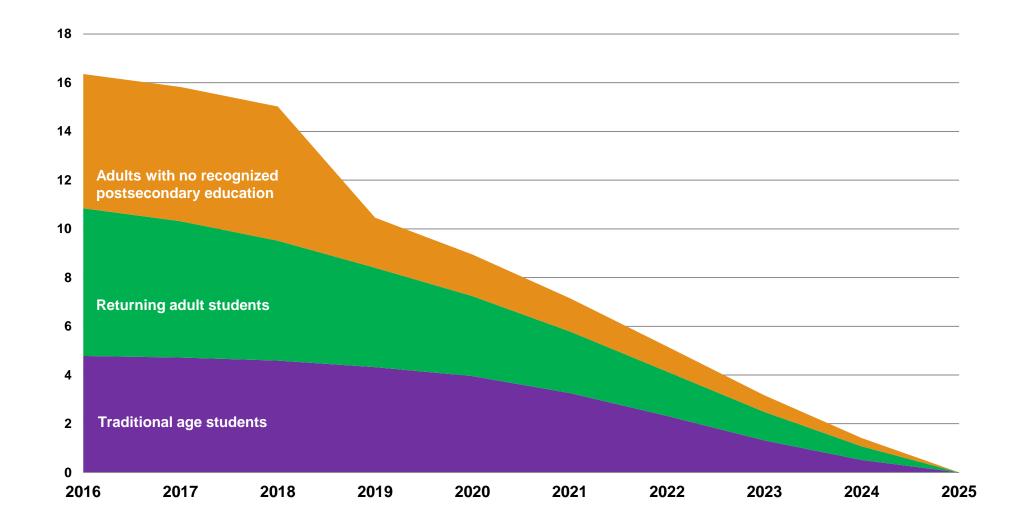
Getting to the Goal: The Work GOXL 2025



Federal Policy; Finance; International Engagement; Learning Infrastructure; Lumina Impact Ventures; Metrics; Quality Assurance; Research; Stakeholder Engagement; State Policy; Strategic Communications; Talent Pathways; Worker/Employer Engagement

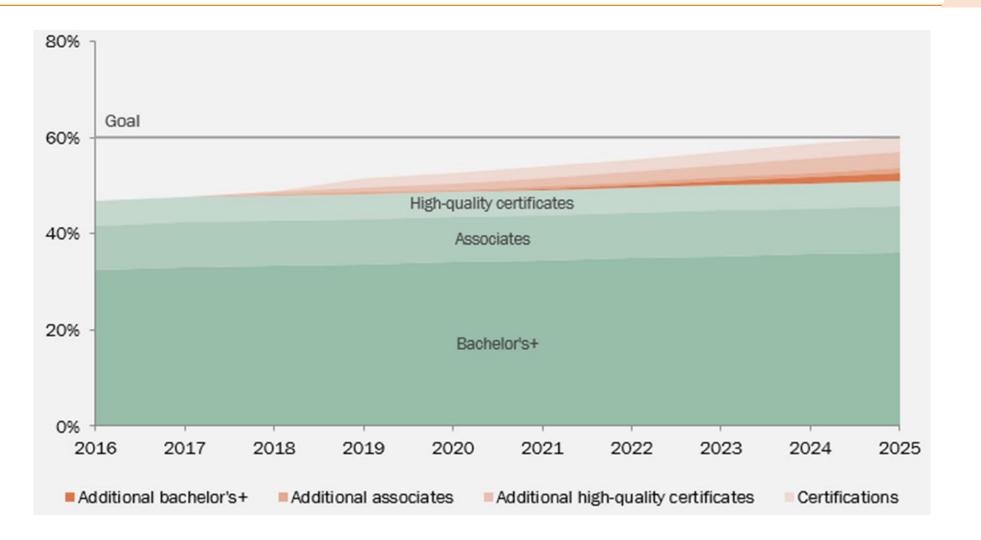


Roadmap to Goal 2025: Reducing the 16.4M





Projected Postsecondary Attainment





LUMINA FOUNDATION STRATEGIC PLAN FOR 2017-20

Priorities for Action	Opportunity Populations	Goal 2025						
2017-20	Ву 2020	By 2025						
Scaling Affordable Pathways A system for learning beyond high school that assures equitable access to affordable pathways to quality credentials. Transparent Credentials A new, national system of transparent, quality credentials exists in which learning is recognized	Increase credential attainment by 5.9 million above current rates Increase the attainment rate from 45.3% to 51.2% among Americans ages 25 to 64 Increase the attainment rate from 47.2% to 53.3% among Americans ages 25 to 34	Increase attainment by 16.4 million high-quality credentials above current rates to reach an attainment rate of 60%						
however it occurs, offering every American a chance for a better life.	Ву 2020	By 2025						
Competency-Based Learning A national expansion of competency-based learning takes place that recognizes measuring academic	500,000 more degrees and certificates to traditional students ages 18 to 24	Increase attainment among traditional students ages 18 to 24 by 4.8 million						
progress based on demonstrations of what students know and can do.	Ву 2020	By 2025						
First Credential for Adults Pathways to initial credentials – including workforce certificates and industry certifications – exist for adults	2 million more degrees and certificates to adults who have some education beyond high school but no credentials	Increase attainment among adults with some education beyond high school but no credential by 6.1 million						
who have not yet pursued education beyond high school.	By 2020	By 2025						
Quality Assurance An integrated quality assurance system is in place for credentialed learning beyond high school that is rooted in measuring student outcomes and enabling responsible innovation.	3.4 million more certificates and certifications to adults who have no recognized credential beyond high school	Increase attainment among adults who have no recognized credential beyond high school by 5.5 million						

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Predictive Model for States

COMING ATTRACTION!



Learning beyond high school builds American talent



A Path to a Better-Educated, More Racially Just America

Stronger Nation shows the progress we've made, both as a nation and as individual states, toward increasing educational attainment. But in order to reach our goals, we need to understand what that will require: How many Americans – in which population groups – must earn credentials?



Use this tool to model a scenario to increase educational attainment.

Goal

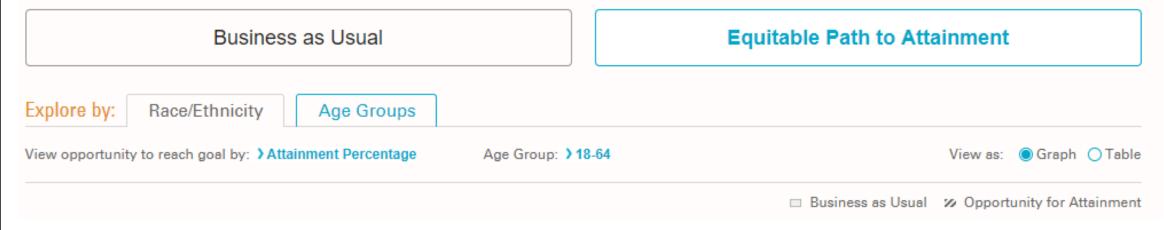
60%



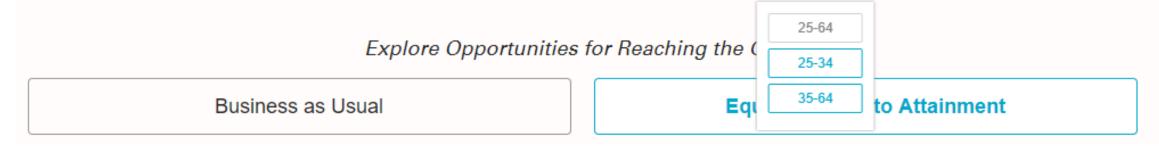


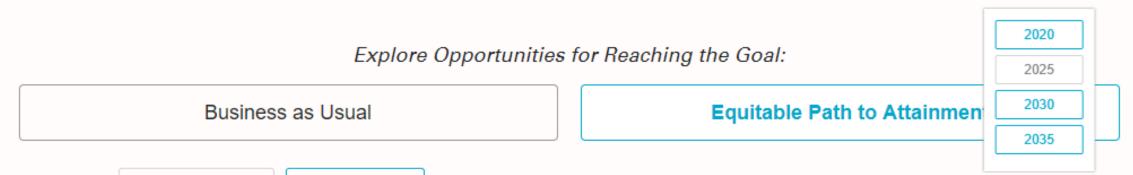
Tennessee Has an Attainment Goal of **55%** for Ages **25-64** By the Year **2025**.

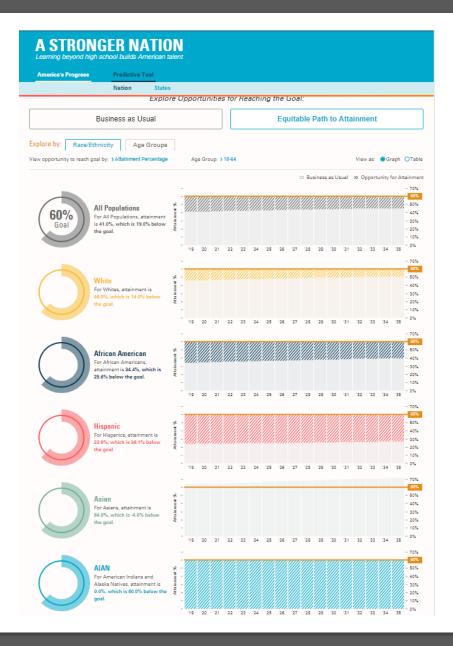
Explore Opportunities for Reaching the Goal:

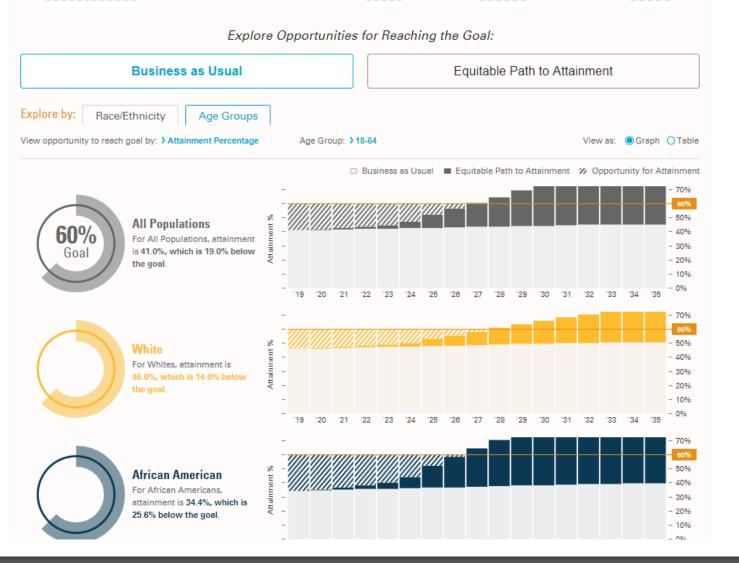




















60%

Next Steps

- Stronger Nation Updated
- Data Downloads
- Predictive Model
- Attainment by Race/Ethnicity Time Series
- National and State Progression Metrics
- Ability to share/embed charts/graphs
- CERTIFICATIONS....





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