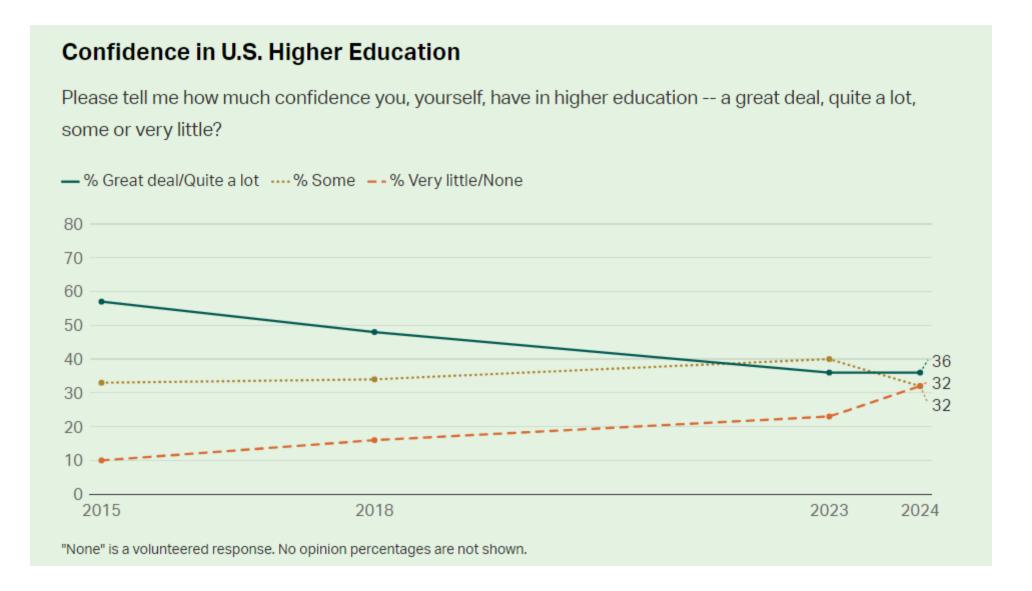
State of Higher Education

October 2024

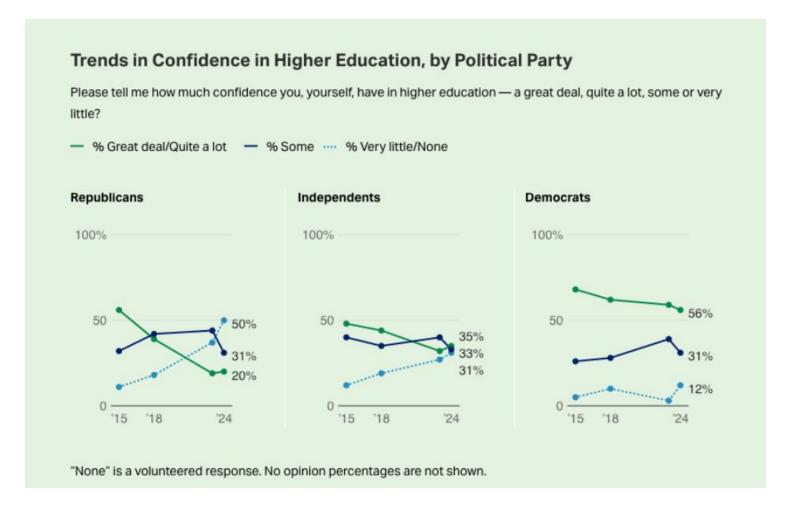


Confidence in Higher Education Now More Closely Divided





Decline is Greatest Among Republicans



Decline has occurred across all groups, but greatest decline is among Republicans.

Americans with training/ed beyond high school are still more confident.



Concerns About Political Agenda, Focus and Cost Negatively Impacting Confidence

Reasons Americans Are Not Confident in Higher Education

Based on those who say they have very little confidence in higher education.

Bold entries are larger themes; parenthesized responses are the categories that make up the theme.

	%
Political agendas	41
(Indoctrination/Brainwashing/Propaganda)	25
(Too liberal/political)	17
(Not allowing students to think for themselves/Pushing their own agenda)	5
(Too much concentration on diversity, equity and inclusion)	3
(Too socialist)	1
Wrong focus/Don't teach right things	37
(Students not properly educated/Don't teach relevant skills)	30
(Didn't get much out of college/Degree doesn't mean much)	7
(Graduates unable to find employment)	3
(Too much focus on sports)	1
Cost/Expenses	28
(Too expensive)	25
(Loan debt)	5
(Underfunding/Not enough resources)	1
(Professors/Instructors/Administration paid too much)	1

Quality, political unrest, inequality, free speech concerns and poor leadership cited by <10% of Americans.

Perceived Value is Key Driver of High Confidence in Higher Education

Reasons Americans Are Confident in Higher Education

Based on those who say they have a great deal or quite a lot of confidence in higher education.

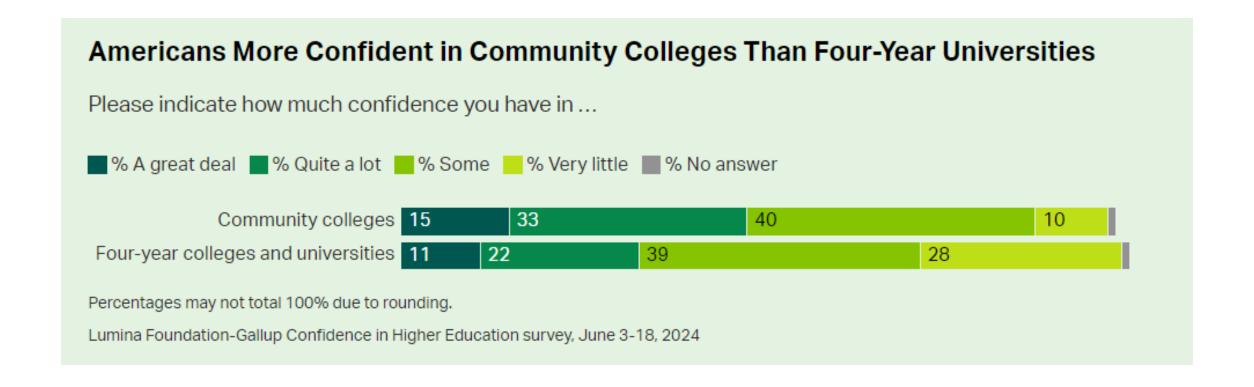
Bold entries are larger themes; parenthesized responses are the categories that make up the theme.

	%
Value of being educated	27
(Good for young people to be informed/Education is important/Purpose)	21
(Educated populace benefits society/economy)	6
(Higher education is essential to the country)	3
Fosters opportunities	24
(Need a degree to get better jobs/better opportunities/make more money)	18
(Prepares students to get ahead in life, have success)	10
Provides good training	19
(Trains students to think for themselves)	9
(Does good job of training students (general))	8
(Teaches people to have an open mind, appreciate different points of view)	7
Quality of education	13
(Good professors, instructors, administrators)	7
(U.S. colleges are some of the best in world)	7

Personal experiences with higher education, innovation and access were mentioned by <10% of Americans.



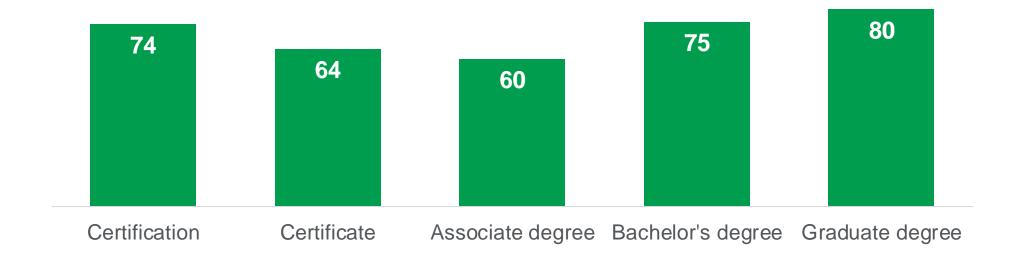
Confidence Higher in 2-Year Institutions



Majorities Of Those Without A Degree/Credential Value All Higher Ed Levels

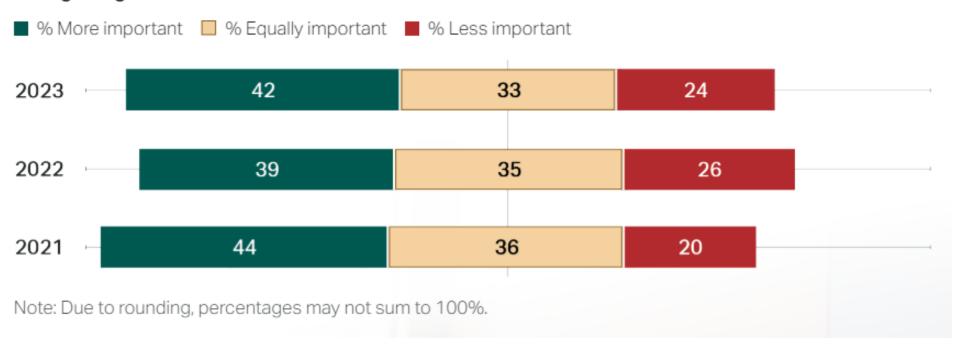
In general, how valuable are each of the following types of degrees/credentials?

(% Extremely/Very Valuable)



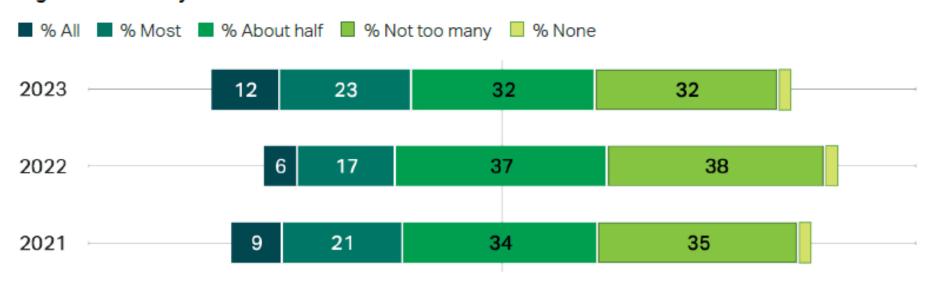
Majority Believe Two Or Four-year Degree is *as or More* Important Than 20 Years Ago

Compared to 20 years ago, how important is it for people today to have a two-year or four-year college degree in order for them to have a successful career?



Only About a Third Believe Most/All Have Access to Quality Affordable Education Post High School

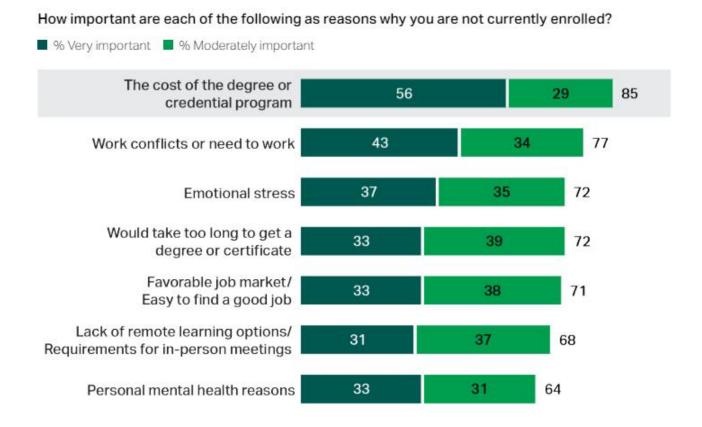
In your view, how many people in the U.S. have access to a quality, affordable education after high school if they want it?



Note: Due to rounding, percentages may not sum to 100% or may sum to $\pm 1\%$; numerical values shown when 5% or higher.



Cost, Work and Emotional Stress Greatest Barriers to Enrollment



Cost is greatest barrier for all groups regardless of age, gender, race/ethnicity, or first-gen student status

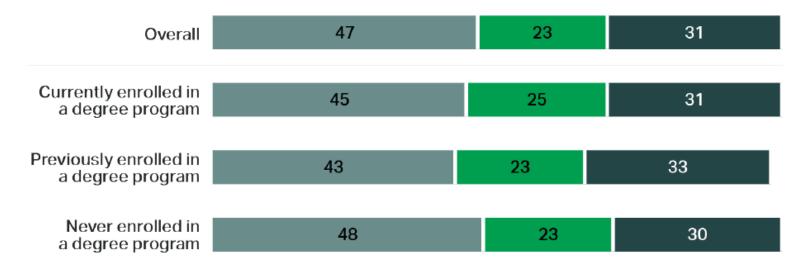


Perceived Cost is also Major Barrier to Access

How much do you think the average in-state student at a public college actually pays per year, after grants and scholarships they receive from the college?







Female, Black, Hispanic, firstgeneration and younger (18-25) adults more likely to underestimate.

Note: Due to rounding, percentages may not sum to 100%.

About a Third are Considering Stopping Out

Among currently enrolled adults pursuing a certificate, certification, associate or bachelor's degree

In the past six months, have you considered stopping your coursework?

(% Yes)

Overall 35

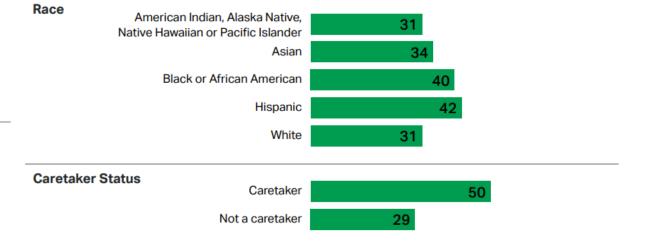
Program

Industry certification 39

Certificate 37

Associate degree 37

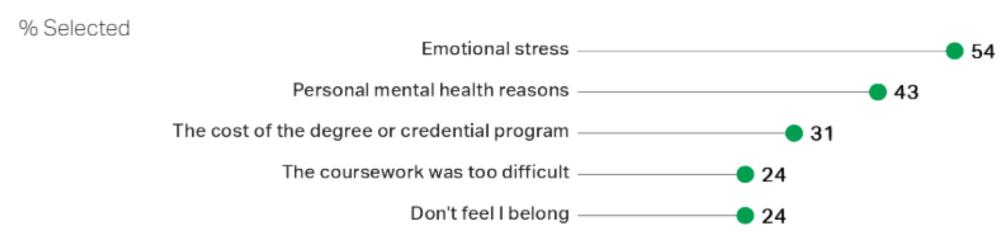
Bachelor's degree





Emotional Stress, Mental Health and Cost Also Lead as Reasons Students are Stopping Out

Which of the following describes why you considered stopping your coursework? Select all that apply.



71% of Borrowers Have Delayed at Least One Major Life Event due to Loans

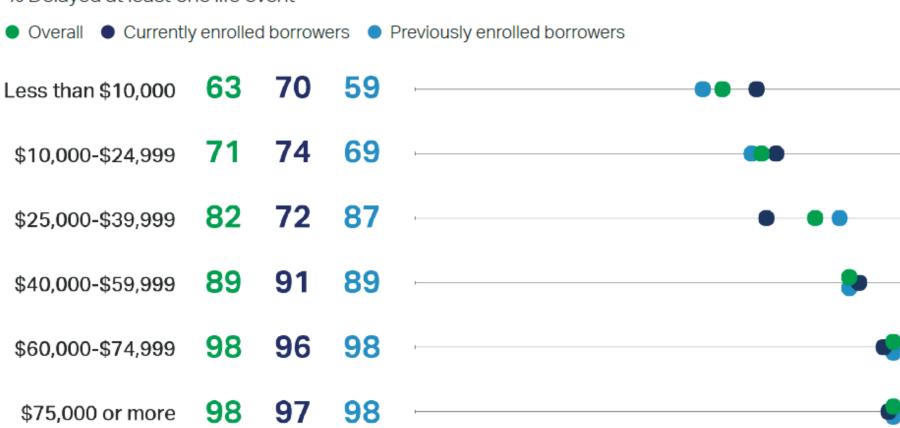
Have you delayed any of the following because of your student loans?

% Yes Overall
 Currently enrolled borrowers
 Previously enrolled borrowers Buying a home 29 23 28 Buying a car 28 27 Moving out of your parents' home 16 Starting your own business 20 15 14 15 Having children 13 13 Getting married Going back to school to finish 35 my credential or degree 36 None of the above

Delays Set-in at Relatively Low Borrowing Amounts

Have you delayed any of the following because of your student loans?

% Delayed at least one life event



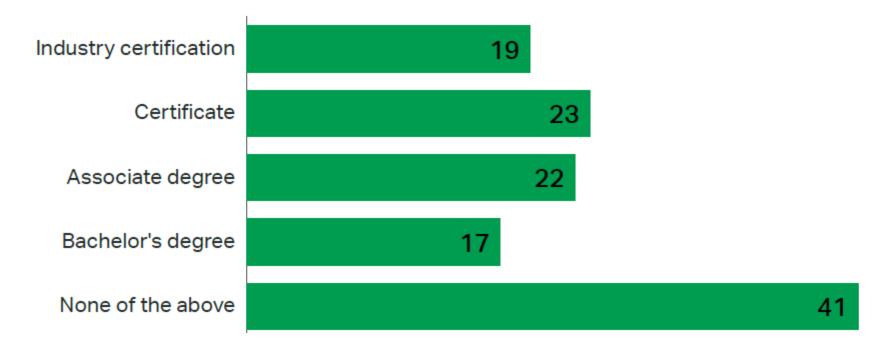


About a Quarter of Unenrolled Adults Have Recently Considered Associate Program

Among adults not enrolled in a certificate, certification, associate or bachelor's degree program

Which of the following, if any, have you considered pursuing in the past two years?

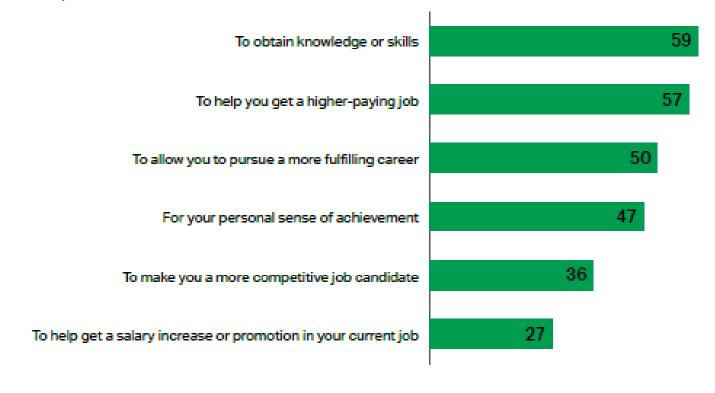
(% Selected)



Job-related Reasons are *Main* Reasons Prospective Students Consider Higher Ed

Which of the following are important reasons why you are considering enrolling and obtaining a degree or credential?

(% Selected)



...And Those With Education And Training Beyond High School See Greater Alignment Between Their Job And Their Talents And Interests

Work fits with talents and interests

58%

71%

87%

NO POSTSECONDARY
EDUCATION

ASSOCIATE DEGREE GRADUATE DEGREE Fifty-eight percent of workers with no postsecondary education say their job is a good fit for their talents and interests, well below the figures for workers with at least some postsecondary education.

Questions?

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